

NOTICE

To qualify for Partial Exemption Benefits for persons over 65, The following requirements must be met.

- 1.) All owners of the property must be 65 or older by the municipalities taxable status date (May 1st). In the case of husband and wife only (1) one spouse must have attained the age of 65.
- 2.) Owners seeking exemption must have held ownership for a continuous 12 month period prior to and including date of application.
- 3.) Property upon which exemption is sought must be legal residence of the party seeking exemption.
- 4.) Combined income of ALL owners and spouses must not exceed \$26,900.00 for the City Tax, \$37,399.99 for the County Tax and School Tax \$37,400.00 for the calendar year immediately prior to the application.
Income includes all Social Security Payments, Salary and Wages (including bonuses) Interest, Total Dividends, Net Earnings from Farming, Rental Business or Professional Earnings.
- 5.) Property must be residential type and used as such, Commercial property is **excluded** by statute.
- 6.) To qualify for the exemption for school taxes, no school age children attending public schools may reside on premises.

Proof that must be submitted with original application are:

- 1.) Proof of age: Birth Certificate, Baptismal Certificate or documents that clearly indicates owner's age.
- 2.) Copy of Death Certificate if applicable.

Proof of income that must be submitted with original application are:

- 1.) Copy of Income Tax Return (previous year) **2019**
- 2.) Copy of Social Security Benefits Statements(s)/ form SSA-1099 or Copy of the last Social Security Check(s) **2019**
- 3.) Interest Statement(s) **2019**
- 4.) Dividend Statement(s) **2019**
- 5.) Pension Statement(s)/Check(s) **2019**

Applications must by statute, be submitted to Assessor's Office. City Hall-Room #8 on or before May 1st of each year. If you have any questions, please call the Assessor's Office (914) 665-2326 (Monday-Friday 8:30 am to 4:30 pm.)